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*Attorneys for Defendant U.S. Bank National Association,  
as Indenture Trustee for the Registered Holders of FMAC  
Loan Receivables Trusts 1997-B, 1998-B, 1998-C, 1998-D  
and 2000-A*

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

COMMERCE AND INDUSTRY INSURANCE  
COMPANY and AMERICAN INTERNATIONAL  
SPECIALTY LINES INSURANCE COMPANY,

Plaintiffs,

- against -

U.S. BANK NATIONAL ASSOCIATION, AS  
INDENTURE TRUSTEE FOR THE REGISTERED  
HOLDERS OF FMAC LOAN RECEIVABLES  
TRUSTS 1997-B, 1998-B, 1998-C, 1998-D AND  
2000-A,

Defendant.


Civil Action No.  
1:07-CV-5731 (JGK)(RLE)

**RULE 7.1 DISCLOSURE  
STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant U.S. Bank National Association, as Indenture Trustee for the Registered Holders of FMAC Loan Receivables Trusts 1997-B, 1998-B, 1998-C, 1998-D and 2000-A (“U.S. Bank”), certifies that U.S. Bancorp is the corporate parent of U.S. Bank and owns 100% of U.S. Bank’s stock.

Dated: October 29, 2007  
New York, New York

McKENNA LONG & ALDRIDGE LLP



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